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UNITED STATES BANKRUPTCY COURT THE SOUTHERN DISTRICT OF NEW YORK

		X	
In re:		:	Chapter 11
GENERAL MOTORS CORP.,	et al.,	:	Case No. 09-50026 (REG)
	Debtors	:	Jointly Administered
		: X	

OBJECTION OF VISIOCORP USA, INC., VISIOCORP MEXICO, S.A. DE C.V., AND VISIOCORP P.L.C. TO ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND CURE AMOUNTS RELATED THERETO

Visiocorp USA, Inc., Visiocorp Mexico, S.A. de C.V., and Visiocorp P.L.C. ("Suppliers"), by their attorneys Foley & Lardner LLP, hereby submits this objection (the "Objection") to the Debtors' assumption and assignment of certain executory contracts and the Debtor's proposed Cure Amounts related thereto. In support of its Objection, Supplier states as follows:

PRELIMINARY STATEMENT

1. Debtors have asserted that they have sent Supplier a notice of (I) Debtors' Intent to Assume and Assign Certain Executory Contracts, Unexpired Leases of Real Property, and Unexpired Leases of Nonresidential Real Property and (II) Cure Amounts Related Thereto (the

"Notice"), in which the Debtors designate certain agreements (the "Assumable Executory

Contracts") between Supplier and the Debtors that may be assumed and assigned to Vehicle

Acquisition Holdings LLC (the "Purchaser").

2. To date, Supplier has not received a complete Notice and only today received a copy of a Notice. However, the entity identified by the Debtors in the Notice is incorrect and Supplier is unable to access the proper information regarding the assumption and Cure Amounts.

ARGUMENT

I. Notice is Deficient

- 3. Supplier understands from communications with the Debtors that the Debtors assert that they have mailed the Notice to Supplier.
- 4. To date, Supplier has not received a complete or proper Notice. Supplier has made a diligent effort to ascertain the information contained therein, including by contacting the Debtors' call center for inquiries related to assumption.
- 5. Despite its efforts, Supplier has been unable to ascertain the identity of the Assumable Executory Contracts or cure amounts associated therewith.
- 6. Supplier therefore objects to assumption of the Assumable Executory Contracts and reserves all rights to further object to the Notice and/or any further Notices received from the Debtors.

RELIEF REQUESTED

WHEREFORE, Supplier requests that the Court enter an order denying the Debtor's request to assume and assign the Assumable Executory Contracts, and grant such other and further relief as the Court deems just and proper.

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Dated: June 15, 2009 FOLEY & LARDNER LLP

By: /s/ Salvatore A. Barbatano
Mark A. Aiello (pro hac vice pending)
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UNITED STATES	BANKRUP	TCY COU	JRT
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In re:	: Chapter 11	
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	:	
Debto	s : Jointly Administered	
	:	
	X	

CERTIFICATE OF SERVICE

I hereby certify that on June 15, 2009, I caused the *Objection Of Visiocorp USA, Inc.*, *Visiocorp Mexico, S.A. De C.V., And Visiocorp P.L.C. To Assumption And Assignment Of Certain Executory Contracts And Cure Amounts Related Thereto* to be served via U.S. Mail on the following at the addresses set forth below:

General Motors Corporation Attn: Warren Command Center Mail Code 480-206-114 30009 Van Dyke Avenue Warren, Michigan 48090-9025

U.S. Treasury Attn: Matthew Feldman, Esq. 1500 Pennsylvania Avenue NW Room 2312 Washington, D.C. 20220

Vedder Price, P.C. Michael J. Edelman, Esq. Michael L. Schein, Esq. Attorneys for Export Development Canada 1633 Broadway, 47th Floor, New York, New York 10019 Weil, Gotshal & Manges LLP Attorneys for the Debtors Attn: Harvey R. Miller, Esq. Stephen Karotkin, Esq. Joseph H. Smolinsky, Esq 767 Fifth Avenue New York, New York 10153

Cadwalader, Wickersham & Taft LLP Attn: John J. Rapisardi, Esq. Attorneys for the Purchaser One World Financial Center New York, New York 10281

Office of the United States Trustee Southern District of New York Attn: Diana G. Adams, Esq. 33 Whitehall Street, 21st Floor New York, New York 10004 Kramer Levin Naftalis & Frankel LLP Attorneys for the Official Committee of Unsecured Creditors Attn: Gordon Z. Novod, Esq. 1177 Avenue Of The Americas New York, NY 10036

Dated: June 15, 2009 FOLEY & LARDNER LLP

By: /s/ Salvatore A. Barbatano Salvatore A. Barbatano 500 Woodward Avenue, Suite 2700 Detroit, MI 48226-3489

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